## FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| 1338 |  |
|------|--|
|------|--|

| OMB APPROVAL             |           |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|
| OMB Number:              | 3235-0076 |  |  |  |  |  |
| Expires:                 |           |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |
| hours per respons        | se16.00   |  |  |  |  |  |

| SEC USE ONLY  |  |        |  |  |  |  |
|---------------|--|--------|--|--|--|--|
| Prefix        |  | Serial |  |  |  |  |
|               |  |        |  |  |  |  |
| DATE RECEIVED |  |        |  |  |  |  |
|               |  |        |  |  |  |  |

| ONI ORM EMITED OF ERRING EXEMI  |  |
|---|--|
| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  |  |
| Springcreek Global Core I, L.P.   |  |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment   | ULOE   |
| Type of I ming.   | PROCECCE   |
| A. BASIC IDENTIFICATION DATA  | TIVVE 35EU   |
| 1. Enter the information requested about the issuer   | SEP A 8 200E   |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  | 2000   |
| Springcreek Global Core I, L.P.   | Thomson K  |
| Address of Executive Offices (Number and Street, City, State, Zip Code)   | Telephone Number (Including AGA ode)   |
| 770 Tamalpais Drive, Suite 210, Corte Madera, CA 94925  | (415) 945-7050   |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)   | Telephone Number (Including Area Code)   |
| Brief Description of Business   | TAN T  |
| Investment Management   | CEC MAIL   |
|   | CEN 130  |
| Type of Business Organization   |  |
| corporation  Imited partnership, already formed  other (p   | olease specify):   |
|   | 0 00 6   |
| Actual or Estimated Date of Incorporation or Organization: 06 00 Actual Estimated   | nated P 273  |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State   |  |
| CN for Canada; FN for other foreign jurisdiction)   |  |
| GENERAL INSTRUCTIONS  |  |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 77d(6).  | or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.   |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address.   |  |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20   | 549.   |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.  | y signed. Any copies not manually signed must be   |
| Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.   |  |
| Filing Fee: There is no federal filing fee.   |  |
| State:  |  |
| This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the sare to be, or have been made. If a state requires the payment of a fee as a precondition to the claim fo accompany this form. This notice shall be filed in the appropriate states in accordance with state law. this notice and must be completed. | Securities Administrator in each state where sales r the exemption, a fee in the proper amount shall |
| ATTENTION   |  |

SEC 1972 (6-02)

filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the



|  |                       | A. BASIC IDI                                   | ENTIFICATION DATA           |                      |   |
|--|-----------------------|--|-----------------------------|----------------------|---|
| 2. Enter the information re                              | quested for the fol   | lowing:  |                             |                      |   |
| <ul> <li>Each promoter of t</li> </ul>                   | he issuer, if the iss | suer has been organized w                      | ithin the past five years;  |                      |   |
| <ul> <li>Each beneficial ow</li> </ul>                   | ner having the pow    | er to vote or dispose, or dis                  | ect the vote or disposition | of, 10% or more of   | a class of equity securities of the issuer. |
| • Each executive off                                     | icer and director o   | f corporate issuers and of                     | corporate general and mar   | naging partners of p | partnership issuers; and                    |
| <ul> <li>Each general and n</li> </ul>                   | nanaging partner o    | f partnership issuers.                         |                             |                      |   |
| Check Box(es) that Apply:                                | Promoter              | ☐ Beneficial Owner                             | Executive Officer           | Director             | General and/or                              |
|  |                       |  |                             |                      | Managing Partner                            |
| Full Name (Last name first, i<br>Springcreek Corporation | f individual)         |  |                             |                      |   |
| Business or Residence Addre<br>770 Tamalpais Drive, Su   |                       | Street, City, State, Zip Co<br>adera, CA 94925 | ode)                        |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i<br>Corning, Paul           | f individual)         |  |                             |                      |   |
| Business or Residence Addre                              |                       | · · · · · · · · · · · · · · · · · · ·          | ode)                        |                      |   |
| 770 Tamalpais Drive, Suit                                | e 210, Corte Ma       | adera, CA 94925                                |                             |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i<br>Long, Samuel D.         | f individual)         |  |                             |                      |   |
| Business or Residence Addre                              | ss (Number and        | Street, City, State, Zip Co                    | ode)                        |                      |   |
| 770 Tamalpais Drive, Sui                                 | te 210, Corte Ma      | adera, CA 94925                                |                             |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i                            | f individual)         |  |                             |                      |   |
| Susko, Peter M.  |                       |  |                             |                      |   |
| Business or Residence Addre<br>770 Tamalpais Drive, Su   | •                     | Street, City, State, Zip Colladera, CA 94925   | ode)                        |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i                            | f individual)         |  |                             |                      |   |
| Business or Residence Addre                              | ss (Number and        | Street, City, State, Zip Co                    | ode)                        |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i                            | f individual)         |  |                             |                      |   |
| Business or Residence Addre                              | ss (Number and        | Street, City, State, Zip Co                    | ode)                        |                      |   |
| Check Box(es) that Apply:                                | Promoter              | Beneficial Owner                               | Executive Officer           | Director             | General and/or Managing Partner             |
| Full Name (Last name first, i                            | f individual)         |  |                             |                      |   |
| Business or Residence Addre                              | ss (Number and        | Street, City, State, Zip Co                    | ode)                        |                      |   |
|  | (Use bla              | nk sheet, or copy and use                      | additional copies of this s | heet, as necessary)  |   |

| 2" ye.  | e e de la composition de la compositio<br>La composition de la |                      |                      |                      | В. П                 | NFORMATI             | ION ABOU                                | T'OFFERI                    | YG 💮                 | Application of the second | Ava visin is<br>Avantist in |                      | The State of the S |
|---|--|----------------------|----------------------|----------------------|----------------------|----------------------|---|-----------------------------|----------------------|---------------------------|-----------------------------|----------------------|--|
| 1.  | 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?   |                      |                      |                      |                      |                      |   |                             |                      | Yes                       | No<br>💌                     |                      |  |
|   |  |                      | ,                    |                      |                      | Appendix,            |   |                             |                      | •                         |                             | E_d                  |  |
| 2.  | What is  | the minim            | ım investm           | ent that w           | ill be acce          | pted from a          | ıny individ                             | ual?                        |                      |                           |                             | \$                   |  |
| _   | <b>5</b> .   |                      |                      |                      |                      |                      |   |                             |                      |                           |                             | Yes                  | No   |
| 3.<br>4.  |  |                      | _                    |                      |                      | le unit?             |   |                             |                      |                           |                             | لتنيقا               | ×  |
| commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offerin If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a sta or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |  |                      |                      |                      |                      |                      |   | he offering<br>with a state | e                    |                           |                             |                      |  |
| Full  |  | Last name f          | first, if indi       | vidual)              |                      |                      |   |                             |                      |                           |                             |                      |  |
| Bus   | iness or l   | Residence A          | Address (N           | umber and            | Street, C            | ity, State, Z        | (ip Code)                               |                             |                      |                           |                             |                      |  |
| N   |  | ociated Bro          | -l D                 | -1                   |                      |                      |   |                             |                      |                           |                             |                      |  |
| Nar   | ne of Ass  | ociated Br           | oker or Dea          | aier                 |                      |                      |   |                             |                      |                           |                             |                      |  |
| Stat  | es in Wh   | ich Person           | Listed Has           | Solicited            | or Intends           | to Solicit           | Purchasers                              |                             |                      |                           |                             |                      |  |
|   | (Check   | "All States"         | " or check           | individual           | States)              |                      | *************************************** | ••••                        |                      | ••••                      |                             |                      | l States   |
|   | IL<br>MT<br>RI   | AK<br>IN<br>NE<br>SC | IA<br>NV<br>SD       | AR<br>KS<br>NH<br>TN | CA<br>KY<br>NJ<br>TX | CO<br>LA<br>NM<br>UT | ME<br>NY<br>VT                          | DE<br>MD<br>NC<br>VA        | MA<br>ND<br>WA       | FL<br>MI<br>OH<br>WV      | GA<br>MN<br>OK<br>WI        | MS<br>OR<br>WY       | MO<br>PA<br>PR   |
| Ful   | l Name (I  | Last name f          | first, if indi       | ividual)             |                      |                      |   |                             |                      |                           |                             | ·                    |  |
| Bus   | iness or   | Residence            | Address ()           | Number an            | d Street, C          | City, State, 2       | Zip Code)                               |                             |                      |                           |                             |                      |  |
|   |  |                      |                      |                      | ,                    |                      |   |                             | •                    |                           |                             |                      |  |
| Nar   | ne of Ass  | sociated Br          | oker or De           | aler                 |                      |                      |   |                             |                      |                           |                             |                      |  |
| Stat  | tes in Wh  | ich Person           | Listed Has           | Solicited            | or Intends           | to Solicit           | Purchasers                              |                             |                      |                           |                             |                      |  |
|   | (Check   | "All States          | " or check           | individual           | States)              |                      | ••••                                    |                             |                      |                           |                             | Al                   | l States   |
|   | AL   | AK                   | AZ                   | AR                   | CA                   | CO                   | CT                                      | DE                          | DC                   | FL                        | GA                          | HI                   | ID   |
|   | IL   | IN                   | ĪA                   | KS                   | KY                   | LA                   | ME                                      | MD                          | MA                   | MI                        | MN                          | MS                   | MO   |
|   | MT   | NE                   | NV                   | NH                   | NJ                   | NM                   | NY                                      | NC                          | ND                   | OH                        | OK                          | OR                   | PA   |
|   | RI   | SC                   | SD                   | TN                   | TX                   | UT                   | VT                                      | VA                          | WA                   | WV                        | WI                          | WY                   | PR   |
| Ful   | l Name (l  | Last name 1          | first, if ind        | ividual)             |                      |                      |   |                             |                      |                           |                             |                      |  |
| Bus   | siness or  | Residence            | Address (?           | Number an            | d Street, C          | City, State,         | Zip Code)                               | ·                           |                      |                           |                             |                      |  |
| Nai   | ne of Ass  | sociated Br          | oker or De           | aler                 |                      |                      |   |                             |                      |                           |                             |                      |  |
| Sta   | tes in Wh  | ich Person           | Listed Has           | s Solicited          | or Intends           | to Solicit           | Purchasers                              |                             |                      |                           |                             |                      | ·  |
| (Check "All States" or check individual States)   |  |                      |                      |                      |                      |                      |   |                             | . 🔲 Al               | l States                  |                             |                      |  |
|   | AL<br>IL<br>MT<br>RI   | AK<br>IN<br>NE<br>SC | AZ<br>IA<br>NV<br>SD | AR<br>KS<br>NH<br>TN | CA<br>KY<br>NJ<br>TX | CO<br>LA<br>NM<br>UT | CT<br>ME<br>NY<br>VT                    | DE<br>MD<br>NC<br>VA        | DC<br>MA<br>ND<br>WA | FL<br>MI<br>OH<br>WV      | GA<br>MN<br>OK<br>WI        | HI<br>MS<br>OR<br>WY | MO<br>PA<br>PR   |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |                             |                                      |
|----|--|-----------------------------|--------------------------------------|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold               |
|    | Debt   | 0.00                        | § 0.00                               |
|    | Equity   |                             | \$ 0.00                              |
|    |  |                             |                                      |
|    | Convertible Securities (including warrants)  | 0.00                        | 0.00<br>\$                           |
|    | Partnership Interests  |                             | \$ 5,247,247.25                      |
|    | Other (Specify)  |                             | \$                                   |
|    | Total  |                             | s 5,247,247.25                       |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             |                                      |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             | Number<br>Investors         | Aggregate Dollar Amount of Purchases |
|    | Accredited Investors   | 14                          | \$_5,247,247.25                      |
|    | Non-accredited Investors   | 0                           | \$_0.00                              |
|    | Total (for filings under Rule 504 only)  |                             | \$                                   |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |                             |                                      |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |                             |                                      |
|    | Type of Offering   | Type of<br>Security         | Dollar Amount<br>Sold                |
|    | Rule 505   |                             | \$                                   |
|    | Regulation A   |                             | \$                                   |
|    | Rule 504   |                             | \$                                   |
|    | Total  |                             | \$ 0.00                              |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                             |                                      |
|    | Transfer Agent's Fees  |                             | \$_0.00                              |
|    | Printing and Engraving Costs   |                             | \$ 0.00                              |
|    | Legal Fees   |                             | \$_0.00                              |
|    | Accounting Fees  |                             | \$_0.00                              |
|    | Engineering Fees   |                             | \$ 0.00                              |
|    | Sales Commissions (specify finders' fees separately)   |                             | \$ 0.00                              |
|    | Other Expenses (identify)  | _                           | \$ 0.00                              |
|    | Total  |                             | \$_0.00                              |

| 2 (S) | C. OFFERING PRICE, NUM  | IBER OF INVESTORS, EXPENSES AND USE OF P  | ROCEEDS  |  |
|-------|---|---|--|--|
|       | b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C — proceeds to the issuer."  | - Question 4.a. This difference is the "adjusted gross  |  | \$   |
| 5.    | Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for a check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par | ny purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross |  |  |
|       |   | •   | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others  |
|       | Salaries and fees   | [   | \$_0.00  | <u>\$ 0.00</u>   |
|       | Purchase of real estate   |   | \$ 0.00  |  |
|       | Purchase, rental or leasing and installation of ma and equipment  | chinery[  | \$_0.00  |  |
|       | Construction or leasing of plant buildings and fa-  | cilities[   | \$ 0.00 ·  | ss   |
|       | Acquisition of other businesses (including the va<br>offering that may be used in exchange for the assissues pursuant to a merger)  |   | –ე დ 0.00  | . [ \$ 0.00  |
|       |   |   |  | . [] \$<br>. [] \$0.00   |
|       |   |   | _  | . [] \$  |
|       |   |   | _  | \$ 5,247,247.2   |
|       |   |   | \$   | \$   |
|       | Column Totals   | [   | \$0.00   | \$5,247,247.2  |
|       | Total Payments Listed (column totals added)   |   | \$ <u></u> 5   | 247,247.25   |
|       |   | D. FEDERAL SIGNATURE  |  | A Section of the sect |
| sig   | e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnished by the issuer to any non-ac   | irnish to the U.S. Securities and Exchange Commis   | sion, upon writte                                      |  |
| Iss   | uer (Print or Type)   | Signature   | Date   |  |
| S     | ringcreek Global Core I, L.P.   | 1 /1 252/   | August 31, 200   | 5  |
| Na    | ne of Signer (Print or Type)  | Title of Signer (Print or Type)   |  | · · · · · · · · · · · · · · · · · · ·  |
| Pet   | er M. Susko   | Chief Financial Officer of Corporate General F  | Partner  |  |

ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| 18 99 17 18<br>18 18 18 18<br>18 18 18 18       | orman i Marial (1966). All the second of the | E. STATE SIGNATURE                      |                                      | ika karanga | America de Section |  |  |  |  |
|---|--|---|--------------------------------------|-------------|--------------------|--|--|--|--|
| 1.  | Is any party described in 17 CFR 230.26 provisions of such rule?   |   | •                                    | Yes         | No                 |  |  |  |  |
|   |  | See Appendix, Column 5, for state re    | esponse.                             |             |                    |  |  |  |  |
| 2.  | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.  |   |                                      |             |                    |  |  |  |  |
| 3.  | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.  |   |                                      |             |                    |  |  |  |  |
| 4.  | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.  |   |                                      |             |                    |  |  |  |  |
|   | uer has read this notification and knows the otherized person.   | contents to be true and has duly caused | this notice to be signed on its beha | lf by the   | undersigned        |  |  |  |  |
| Issuer (  | Print or Type)   | Signature                               | Date                                 |             |                    |  |  |  |  |
| Springcreek Global Core I, L.P. August 31, 2005 |  |   |                                      |             |                    |  |  |  |  |

Title (Print or Type)

Chief Financial Officer of Corporate General Partner

#### Instruction:

Name (Print or Type)

Peter M. Susko

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

| 1     |  | 2  | 3  |                                      |        | 4  |        | 5  |  |
|-------|--|--|--|--------------------------------------|--------|--|--------|--|--|
|       | to non-action                              | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      |        |  |        | Disqualification<br>under State ULOE<br>(if yes, attach<br>explanation of<br>waiver granted)<br>(Part E-Item 1)  |  |
| State | Yes  | No   |  | Number of<br>Accredited<br>Investors | Amount | Number of<br>Non-Accredited<br>Investors | Amount | Yes  | No   |
| AL    |  |  |  |                                      |        |  |        |  | ANNA ANNA  |
| AK    |  |  |  |                                      |        |  |        |  |  |
| AZ    |  |  |  |                                      |        |  |        | and a control of the best of the control of the con |  |
| AR    |  |  |  |                                      |        |  |        |  |  |
| CA    |  |  |  |                                      |        |  |        | - W/(AD)-143   | Trucketon o Lenton old   |
| со    |  |  |  |                                      |        |  |        |  |  |
| СТ    |  |  |  | _                                    |        |  |        |  |  |
| DE    | kn-1-10-10-10-10-10-10-10-10-10-10-10-10-1 |  |  |                                      |        |  |        |  |  |
| DC    |  |  |  |                                      |        |  |        | Laured and postable data in a supher   |  |
| FL    |  |  |  |                                      |        |  |        |  |  |
| GA    |  |  |  | _                                    |        |  |        |  |  |
| НІ    |  |  |  |                                      |        | :  |        |  |  |
| ID    |  |  |  |                                      |        |  |        |  |  |
| IL    |  |  |  |                                      |        |  |        | ***************************************  |  |
| IN    |  |  |  |                                      |        |  |        |  | 20100 000000000000000000000000000000000  |
| IA    |  |  |  |                                      |        |  |        |  |  |
| KS    |  |  |  |                                      |        |  | li .   |  |  |
| KY    |  |  |  |                                      |        |  |        |  |  |
| LA    |  |  |  |                                      |        |  |        |  |  |
| ME    |  | a espagnación de activación quae mante que     |  |                                      |        |  | -      |  |  |
| MD    |  |  |  | and the second                       | ,      |  |        |  | The company of the co |
| MA    |  |  |  |                                      |        |  |        |  |  |
| MI    |  |  |  |                                      |        |  |        |  |  |
| MN    | *******************************            |  |  |                                      |        |  |        |  |  |
| MS    |  |  |  |                                      |        |  |        |  |  |

### APPENDIX all communications are all communications and the second of the 1 2 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and amount purchased in State to non-accredited offering price explanation of investors in State offered in state waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No **Investors** Amount **Investors** Amount Yes No MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VAWA WV

WI

|       | APPENDIX |   |  |                                      |  |  |        |   |          |                                |
|-------|----------|---|--|--------------------------------------|--|--|--------|---|----------|--------------------------------|
| 1     | 1 2 3    |   |  | 4                                    |  |  |        | 5 Disqualification under State ULOE                             |          |                                |
|       | to non-a | to sell<br>accredited<br>is in State<br>I-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) |                                      | Type of investor and amount purchased in State (Part C-Item 2) |  |        | Type of investor and explana amount purchased in State waiver g |          | attach<br>ation of<br>granted) |
| State | Yes      | No  |  | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount | Yes   | No       |                                |
| WY    |          |   |  |                                      |  |  |        |   | 12.12.12 |                                |
| PR    |          |   |  |                                      |  |  |        |   |          |                                |